

## Announcement

### Re: Registration of Paid-up Capital Change

TMBThanachart Bank Public Company Limited ("the Bank")'s 2021 Annual General Meeting of Shareholders held on 12 April 2022 resolved to approve the issuance and allocation of TTB's warrants to purchase ordinary share No. 1 ("TTB-W1") in an amount not exceeding 966,228,745 units for allocation to existing shareholders of TTB in proportion to their respective shareholdings, on the condition that no allocation would be made if it subjects TTB to any obligations under foreign laws (Preferential Public Offering or PPO), at no cost, at the allocation ratio of 100 existing shares to 1 unit of TTB-W1 warrants. The term of TTB-W1 warrants were 3 years from the issuance date. The exercise ratio was 1 unit of the TTB-W1 warrants for 1 ordinary share at the exercise price of THB 0.95 per share. In this regard, the Bank had completely issued and allocated newly issued ordinary shares to the shareholders holding TTB-W1 warrants from the 1<sup>st</sup> to the 5<sup>th</sup> exercise dates and already registered its paid-up capital change at Department of Business Development, the Ministry of Commerce.

On 2 October 2023, the Bank issued and allocated its newly issued ordinary shares to the shareholders holding TTB-W1 warrants who exercised their rights to purchase the newly issued ordinary shares on the 6<sup>th</sup> exercise date in the amount of 156,296,307 shares or THB 148,481,491.65. After receiving the proceeds from the sale of those shares, the Bank registered the paid-up capital increase in the registry: Department of Business Development, the Ministry of Commerce on 4 October 2023. Consequently, the total paid-up capital of the Bank after the registration is recorded at 97,101,487,977 shares or THB 92,246,413,578.15.

Accordingly, this announcement is made for your information.



(Ms. Manika Sitthichai)  
Company Secretary