

Announcement

Re: Registration of Paid-up Capital Change

The 2021 Annual General Meeting of Shareholders held on 23 April 2021 and the 2022 Annual General Meeting of Shareholders held on 12 April 2022 resolved to approve the issuance and offering of TMBThanachart Bank Public Company Limited ("the Bank")'s newly issued ordinary shares of up to 305,000,000 shares at a par value of THB 0.95 and at an offering price per share of THB 1.15 to the executives and employees of the Bank and Thanachart Bank Public Company Limited ("TBANK") under the 2021 TMB Stock Retention Program which was a continuing program for three consecutive years from the date on which the shareholders' meeting approved the program. In this matter, the Bank issued and offered the newly issued ordinary shares under such program in three tranches. The first tranche was issued and offered on 1 October 2021 and the second tranche on 3 October 2022.

On 29 September 2023, the Bank issued and offered the third tranche of 79,623,874 newly issued ordinary shares at the par value of THB 0.95 to the executives and employees of the Bank and TBANK. In this regard, on 2 October 2023, the Bank registered the increase of THB 75,642,680.30 of the paid-up capital in the registry: Department of Business Development, the Ministry of Commerce. Consequently, the total paid-up capital after the registration has increased from the existing paid-up capital of THB 92,022,289,406.20 to THB 92,097,932,086.50 or 96,945,191,670 ordinary shares.

Accordingly, this announcement is made for your information.



(Ms. Manika Sitthichai)

Company Secretary