

Headline: Report on the results of sale of common shares offered to employee stock option program (F53-5)
Security Symbol: TTB

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company TMBTHANACHART BANK PUBLIC COMPANY LIMITED
Date 15-Sep-2021

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Employee Stock Option Program (ESOP)	149,937,500	0.95	14-Sep-2021	91,575,000	58,362,500
Summary				91,575,000	
Total amount (baht)	86,996,250.00				
Total expense (baht)	568,972.00				
Expense details	Capital Increment (TSD Service fee), Registration fee for Capital Increment (Ministry of Commerce), Certificate issuance fee and BorMorJor.005 (Ministry of Commerce), and Newspaper announcement expense (Capital Increment).				
Net amount received (baht)	86,427,278.00				

Remark

1. Extraordinary Shareholder Meeting No. 1/2562 Dated September 23, 2019 passed the resolution to allocate TMB shares to executives and employees of TMB and TBANK (which was a subsidiary of TMB) following TMB Stock Retention Program. The program will allocate in 3 tranches at the same offering price during 2020 - 2022.
2. The offering price of the weighted average closing price of TMB shares traded on the SET during the period 7 consecutive business days (August 28, 2020 - September 9, 2020) was THB 0.93 per share. This period was not sooner than 3 business days before the allocation and offering the first tranche of this Stock Retention shares (September 15, 2020). However, the weighted average of closing price of TMB shares on the SET during the period 7 consecutive business days was lower than par value at THB 0.95 per share. Therefore the offering price was set at THB 0.95 per share

Signature _____
(Mr. Naris Aruksakunwong)
Company Secretary
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.
