

**Headline:** Report on the results of sale of common shares offered to employee stock option program (F53-5)

**Security Symbol:** TTB

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company TMBTHANACHART BANK PUBLIC COMPANY LIMITED  
Date 04-Oct-2021

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Employee Stock Option Program (ESOP)	305,000,000	1.15	01-Oct-2021	121,882,700	183,117,300
Summary				121,882,700	

Total amount (baht) 140,165,105.00

Total expense (baht) 598,828.00

Expense details Capital Increment (TSD Service fee), Registration fee for Capital Increment (Ministry of Commerce), Certificate issuance fee and BorMorJor.005 (Ministry of Commerce), and Newspaper announcement expense (Capital Increment).

Net amount received (baht) 139,566,277.00

Remark

According to the 2021 Annual General Meeting of Shareholder held on Apr 23, 2021, there was a resolution approving the program of share issuance of the Bank's newly issued ordinary shares to executives and employees of the Bank and Thanachart Bank (a subsidiary of the Bank) under the 2021 TMB Stock Retention Program, totaling not more than 305,000,000 shares at par value @ 0.95 Baht per share, the offering price of 1.15 Baht per share. The Bank will issue and offer new ordinary shares under the aforementioned scheme 3 consecutive times, at the same price, (2021 - 2023) from the date that the shareholders' meeting resolves to approve the 2021 TMB stock retention program.

Signature \_\_\_\_\_  
(Mr. Naris Aruksakunwong)  
Company Secretary  
Authorized to sign on behalf of the company

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