

**Headline:** Report on the results of the Exercise of TTB-W1 (F53-5)  
**Security Symbol:** TTB

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company TMBTHANACHART BANK PUBLIC COMPANY LIMITED  
Date 03-Jan-2025

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht /share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of TMBTHANACHART BANK PUBLIC COMPANY LIMITED No. 1(TTB-W1)	2,624,598	407,935,548	1.00 : 1.00	0.95	30-Dec-2024	2,624,598	407,935,548

**Summary**

Total exercised shares / converted shares (common shares) 2,624,598

Signature \_\_\_\_\_  
(Mrs. Manika Sittichai)  
Company Secretary  
Authorized to sign on behalf of the company

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