

Headline: No Right Adjustment of TTB-W1
Security Symbol: TTB

Announcement Details

Right adjustment / No right adjustment	
Subject	No Right Adjustment
Symbol	TTB-W1
The full name of warrant	TMBTHANACHART BANK PUBLIC COMPANY LIMITED
The reason for no adjustment	<p>The Bank shall not adjust the exercise price and/or exercise ratio to purchase the Bank's newly issued ordinary share (TTB-W1), for the reasons as follows;</p> <p>1. The 2025 General Meeting of Shareholders on Monday, 21 April 2025 has passed the resolution to approve the dividend payment from the Bank's 2024 operating results at the rate of THB 0.130 per share, amounting to THB 12,643,741,227.52, which accounted for 60 percent of the 2024 net profit.</p> <p>Since the Bank already paid the interim dividend at the rate of THB 0.065 per share, totaling THB 6,330,793,173.18 to the Bank's shareholders on 24 October 2024, the remaining dividend to be paid under the resolution of this shareholders' meeting would be at the rate of THB 0.065 per share, amounting to THB 6,312,948,054.34.</p> <p>2. According to the terms and conditions No. 1.5.5 governing the rights and obligations of the issuer and holders of the warrants to purchase the newly issued ordinary shares of TMBThanachart Bank Public Company Limited No. 1 (TTB-W1), it is indicated that the Bank shall adjust the exercise price and/or the exercise ratio to purchase the Bank's newly issued ordinary shares at any time throughout the term of the warrants if it distributes dividends in cash in excess of 90% of the Bank's net profit after tax and the legal reserve as required by laws of any relevant fiscal year recorded in the Bank's standalone financial statements.</p>

Signature

(Mrs. Manika Sitthichai)
Company Secretary
Authorized Persons to Disclose
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