

(Translation)

No.CC. 070/2025

1 July 2025

Subject: Notification of the Completion of the Sale and Purchase of Shares in Thanachart Securities Public Company Limited

To: President
The Stock Exchange of Thailand

As previously notified by TMBThanachart Bank Public Company Limited (the "Bank") to the Stock Exchange of Thailand regarding the signing of the shares purchase agreement in relation to the sale and purchase of shares in Thanachart Securities Public Company Limited ("Thanachart Securities") on 6 March 2025, the Bank would like to inform that, on 1 July 2025, the Bank has successfully completed the sale and purchase of 2,698,959,721 shares in Thanachart Securities, representing 89.97% of the total issued and paid up shares, from Thanachart Capital Public Company Limited.

As a result, the Bank's shareholding in Thanachart Securities increased from 10% to 99.97%, making Thanachart Securities a subsidiary of the Bank. The total value of the transaction was approximately THB 2,062 million, equivalent to the book value adjusted by the agreed items.

The Bank secured funding for the transaction using its existing excess liquidity, and therefore it does not affect the Bank's financial position or capital adequacy. As of the end of the first quarter of 2025, the Bank's total capital adequacy ratio (CAR) stood at 20.5%, and its Tier 1 capital ratio was 18.2%, compared to the minimum requirements for D-SIBs set by the Bank of Thailand at 12.0% and 9.5%, respectively.

Yours sincerely,

- Signed -

(Mr. Piti Tantakasem)
Chief Executive Officer

Corporate Counselor
Tel 02-299-1402