

No. CC. 077/2025

1 August 2025

Re: Notification of the Completion of the Share Repurchase Project for Financial Management Purposes

To: President

The Stock Exchange of Thailand

Pursuant to the resolution of the Board of Directors Meeting of TMBThanachart Bank Public Company Limited (the "Bank") No. 1/2025, held on 28 January 2025, to approve the Share Repurchase Project for financial management purposes with a total budget not exceeding THB 21,000 million over a period of three years, from 2025 to 2027. Under this program, the Bank will conduct its first share repurchase in 2025 with a total budget not exceeding THB 7,000 million. The number of shares to be repurchased will not exceed 3,500,000,000 shares, equivalent to 3.6% of the Bank's total paid-up shares. The share repurchase will be conducted through the automated trading system of the Stock Exchange of Thailand during the period from 3 February 2025 to 1 August 2025. The share repurchases in the second and third years will depend upon various factors at that time, including but not limited to the Bank's excess liquidity, the amount of the Bank's debt maturing within 6 months from the start date of the share repurchase for that year, and the approval from the Bank's Board of Directors for each round of share repurchase.

The Bank hereby notifies that the Share Repurchase Project for financial management purposes in the year 2025 has been completed on 1 August 2025. The Bank repurchased a total of 2,688,184,700 shares, representing 2.76% of the Bank's total paid-up shares, with a total value of THB 5,103,143,232.00.

According to the applicable laws and regulations, the Bank may resell the repurchased shares after a period of three months from the completion date of the Share Repurchase Project in the year 2025 but not exceeding three years from such date. If the Bank does not resell or fully resell the repurchased shares within the specified period, the Bank will be required by laws to reduce its paid-up capital by canceling the repurchased shares that remain unsold. The Bank will propose the timeline and method for reselling the repurchased shares to the Board of Directors for further consideration and will inform the Stock Exchange of Thailand further.

Please be informed accordingly.

Yours sincerely,



(Mr. Piti Tontakasem)

Chief Executive Officer

Corporate Counselor

Tel. 02-299-1402

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