

(Translation)

No. CC. 063/2026

12 June 2026

Re: Notification of the Completion of the Share Repurchase Project via General Offer for Financial Management Purposes

To President
The Stock Exchange of Thailand

Reference: The letter of TMBThanachart Bank Public Company Limited No. CC. 048/2026 Re: Notification of the Board of Directors' Resolutions of TMBThanachart Bank Public Company Limited on the Amendment and Termination of the Third Share Repurchase Project for Financial Management Purpose (Treasury Stock) and the Commencement of the Fourth Share Repurchase Project for Financial Management Purpose dated 30 April 2026

Pursuant to the resolution of the Board of Directors Meeting of TMBThanachart Bank Public Company Limited (the "Bank") (Special Meeting) No. 1/2026 held on 30 April 2026, approved the Fourth Share Repurchase Project for Financial Management Purposes. Under this project, the Share Repurchase Project will be conducted with a total budget not exceeding THB 9,245 million. The share repurchase will be conducted through a general offer during the period from 25 May 2026 to 9 June 2026, totaling 10 business days, as previously disclosed by the Bank to the Stock Exchange of Thailand referenced above.

The Bank hereby notifies that the Share Repurchase Project for Financial Management Purposes was completed on 9 June 2026. The Bank repurchased a total of 4,090,699,967 shares, representing 4.19 percent of the Bank's total paid-up shares, with a total value of THB 9,244.98 million. Therefore, when combining the number of shares repurchased under this project with the number of shares repurchased from the previous share repurchase project, the Bank's total cumulative repurchased shares amount to 10,038,288,574 shares, representing 10.29 percent of the Bank's total paid-up shares.

In this regard, ttb wealth securities public company limited, acting as the Bank's agent for the share repurchase (the "Offer Agent"), will proceed to deliver the repurchased shares (which the offerees have deposited with the Offer Agent) to the Bank by 15 June 2026, through a Big Lot transaction or by any other method as the Offer Agent deems appropriate in accordance with the applicable rules and regulations. The offerees will receive the payment of the share purchase price within 2 business days after the date of delivery of the shares to the Bank, i.e. by 17 June 2026. In this regard, the offerees will receive payment of the repurchased shares upon the acceptance form and supporting documents are correct and complete, and those shares intended to be sold have been duly delivered to the Bank.

The Bank remains committed to achieving the Share Repurchase Project under the total approved budget of THB 35,000 million. As the Bank was able to execute the share repurchase program ahead of the originally planned schedule, this has provided the Bank with flexibility regarding the timeframe for implementing the subsequent Share Repurchase Project. The Bank will carefully determine the appropriate structure and method for future Share Repurchase Project, taking into consideration relevant factors, including capital market conditions, in order to ensure that each Share Repurchase Project generates maximum benefit for all shareholders.

Please be informed accordingly.

Yours sincerely,



(Mr. Piti Tantakasem)

Chief Executive Officer