

Share Repurchase Program for Financial Management Purpose (Treasury Stock)

In January 2025, TMBThanachart Bank Public Company Limited, or ttb, announced a 3-year share repurchase program (2025–2027) with a total budget of THB 21,000 million. This initiative is part of the Bank's capital management initiative to enhance shareholder value by optimizing the structure and size of its balance sheet.

On 21 April 2026, ttb has received approval to increase the share repurchase budget to THB 35,000 million and extend the program period to 4 years (2025–2028).

The Progress of Share Repurchase Program

Latest Program: The 4th Round or Share Repurchase Program

Period: 25 May 2026 – 9 June 2026

Method: General Offer

Repurchase Price: THB 2.26 per share

Conflicts in the Middle East have unexpectedly put pressure on the Thai stock market. Under this market conditions, executing share repurchases through the AOM method has become challenging, as both share prices and trading volumes have been highly volatile due to rising concerns and uncertainties. The change to General Offer method will help reduce uncertainties arising from market conditions and enhance the efficiency of the program, as the buyback can be completed within 10 business days. In addition, the currently applicable regulations have removed the 6-month waiting period previously required before launching a new program, improving flexibility and continuity in managing share buyback program.

Completed Projects

The 1st Round of Share Repurchase Program: The program was completed on 1 August 2025.

Method: Automatic Order Matching (AOM)

For the 1st round, the Bank repurchased 2,688 million shares, equivalent to 2.76% of total paid-up shares or a total buyback value of THB 5,103 million.

The 2nd Round of Share Repurchase Program: The program was completed on 4 February 2026.

Method: General Offer (GO)

The Bank considered changing the repurchase method from Automatic Order Matching to a General Offer, as this approach enabled the Bank to repurchase a larger number of shares within a shorter period

of time, without disrupting trading activity or daily liquidity in the secondary market, while also mitigating the impact of relatively volatile market conditions.

For the 2nd round, the Bank repurchased 3,095 million shares, equivalent to 3.17% of total paid-up shares or a total buyback value of THB 6,283 million.

The 3rd Round of Share Repurchase Program: The program was completed on 5 May 2026.

Method: Automatic Order Matching (AOM)

For the 3rd round, the Bank repurchased 164 million shares, equivalent to 0.17% of total paid-up shares or a total buyback value of THB 368 million.

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FAQs

1. What procedures must shareholders follow to accept the General Offer? Can such procedures be conducted through the Bank branches?

- Shareholders may contact the securities company that they have securities trading account. The investment consultant will act as the coordinator and deliver all required documents to ttb wealth securities
- Shareholders holding share certificates form or holding TTB shares in the Issuer account (Account 600) may contact ttb wealth securities (Head Office) at the following address:
444 MBK Tower, 18th Floor, Phayathai Road,
Wang Mai, Pathumwan, Bangkok 10330
Tel: +66 (0) 2779 9000
- For further inquiries, shareholders may contact ttb wealth service center at +66 (0) 2779 9000.

Please be advised that transactions cannot be conducted through TMBThanachart Bank branches, nor may documents be submitted by postal mail to ttb wealth securities and shall be conducted exclusively at the Head Office of ttb wealth securities.

2. Who is eligible to participate in the General Offers? Does the Bank determine a name list of shareholders who are entitled to submit an intention to offer shares under the General Offer?

- The Bank will not close the share registered book for the purpose of determining a list of shareholders who are entitled to offer shares under the General Offer. Shareholders who have TTB shares during the General Offer period can participate in the General Offer within the timeline below:
- Shareholders holding TTB shares in share certificate form or holding TTB shares in the Issuer account (Account 600) will be able to submit their intention to offer shares under the General Offer by 5 June 2026.
- Shareholders holding TTB shares in scripless form will be able to submit their intention to offer shares under the General Offer by 5 p.m. of 9 June 2026.

3. Can shareholders offer shares more than their entitlement?

- **Shareholders can offer shares more than their entitlement.** However, if the total number of shares offered by shareholders totaling exceeds the number of shares to be repurchased by the Bank, the Bank will repurchase the repurchased shares on a pro rata basis. Any remaining shares not repurchased will be returned to shareholders by the share repurchase agent.

4. How will shares that are not repurchased be returned?

- **In case of returning by Scripless:** The share repurchase agent will transfer the ordinary shares to the securities trading account specified in the Acceptance Form (a share transferring fee of Baht 100 per transaction will apply). The shares will be returned by 17 June 2026.
- **In case of returning by share certificate:** The share repurchase agent will arrange for the issuance of ordinary share certificates and deliver them by post to the address specified in the Acceptance Form (a share certificate issuance fee of Baht 100 per transaction will apply). The share certificates will be returned by 17 July 2026.

5. When and through which channel will shareholders be informed of the result of the General Offer?

- Shareholders may verify the result of the tender via the website of ttb wealth securities Public Company Limited at www.ttbwealth.co.th within 12 June 2026.

6. How will the shareholders receive the payment of the repurchased shares?

- Automatic Bank Transfer: Payment will be transferred to the shareholder's designated bank account by 5 p.m. of 17 June 2026 or
- Cheque Payment: Self-Collection at ttb wealth securities Public Company Limited
Shareholders may collect the cheque in person from 17 June 2026 to 25 June 2026 during 8.30 – 17.00 hour (Business Day) at ttb wealth securities head office
Address : 444 MBK Tower, 18th Floor, Phayathai Road,
Wang Mai, Pathumwan,
Bangkok 10330

7. Are shareholders subject to any fees or value-added tax?

- Shareholders shall be subject to a selling fee at the rate of 0.257% of the transaction value, together with VAT at the rate of 7%. Hence, the **net price that the Offeree shall receive is 2.25378523 baht per share** (two point two five three seven eight five two three baht per share).

8. For more information or any inquiry, where can shareholders contact?

- **ttb wealth service center: 0-2779-9000**

ttb wealth securities (Head Office)

444 MBK Tower, 18th Floor, Phayathai Road,

Wang Mai, Pathumwan,

Bangkok 10330
